

MORTGAGE

APPLICATION CHECKLIST



- Last 2 years W2s from all employers
- Last 2 years personal tax returns for all borrowers
- Last 2 years business tax returns if self-employed and/or ownership of corporation is 25% or more
- Most recent 2 months bank statements (*all pages for all accounts*)
- Copy of driver's license and Social Security card
- Copy of Resident ID and/or Passport for Foreign Nationals, if applicable
- Divorce decree, if applicable
- Proof of child support income (*court ledger or canceled checks*), if applicable
- Social Security and/or other benefits awards letter, if applicable
- Veterans: Certificate of Eligibility and DD214 (*Member Copy IV*), if applicable
- Bankruptcy Discharge, Schedule of Debts and letter of explanation, if applicable
- Purchase Agreement and all attachments

NOTES:

